



## GLOBAL GREENGRANTS FUND

Where change takes root

### Legacy Giving Intention Form

It is my/our pleasure to inform you that I/we have joined the **Ntarasi Circle** and named Global Greengrants Fund as a beneficiary of a legacy or planned gift to ensure the long-term success of your environmental and social justice work throughout the world.

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

A conservative estimate of the current value of my/our planned gift is: \$ \_\_\_\_\_

Description of type of provision: *e.g. specific dollar amount, percentage of estate/property, description of property, etc.* \_\_\_\_\_

#### My/our bequest intention is made through the following:

- A Will
- Gifts of Stock
- Retirement Plan
- Life Insurance Policy
- Investment or Financial Account
- Donor Advised Fund
- Other: \_\_\_\_\_

#### My/our provision(s) name(s) Global Greengrants Fund as:

- Primary Beneficiary
- Secondary Beneficiary
- Contingent Beneficiary
  
- Attached is a copy of the relevant document(s) naming Global Greengrants Fund as the beneficiary: *e.g. pages of will or trust referencing Global Greengrants Fund, beneficiary designation form from life insurance or retirement plan, etc.*

I/we understand that Global Greengrants Fund will recognize me/us as a donor to The Ntarasi Circle in their annual report and other publications.

- Please list my/our name(s) as: \_\_\_\_\_
- I/we wish to be anonymous.

I/we understand that while this document is not legally binding, Global Greengrants Fund will consider this commitment and may use this information to plan for its environmental and social justice work. If intentions change, I/we will inform Global Greengrants Fund. I/we understand information in this intention form will remain confidential.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Please return this form and other relevant documents via email or mail to:

Susan Swern, Philanthropic Partnerships Officer  
[susan@greengrants.org](mailto:susan@greengrants.org) | 720.480.0434

Global Greengrants Fund, 2840 Wilderness Place, Suite A, Boulder, CO 80301  
Attention: Susan Swern